

LUCI INTRESSENTER

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Press release January 17, 2019

Luci Intressenter reaches 87.1 percent in LightLab and declares its offer unconditional

Luci Intressenter AB ("Luci Intressenter") announces that it declares its public cash offer to the shareholders of LightLab Sweden AB (publ) ("LightLab") unconditional and accepts the tendered shares. Luci Intressenter now controls approximately 87.1 percent of the outstanding shares in LightLab. Luci Intressenter is extending the acceptance period to 31 January 2019 in order to give the remaining shareholders an additional opportunity to accept the Offer.

On November 6, 2019, Luci Intressenter AB announced a public cash offer to the shareholders of LightLab (the "Offer") to tender all their shares in LightLab to Luci Intressenter at a price of SEK 5.00 in cash per share subject to certain completion conditions that are explained in the offer document. The Board of Directors of LightLab unanimously recommends LightLab's shareholders to accept the Offer.

At the end of the acceptance period on January 15, 2020, the Offer had been accepted by shareholders representing a total of 8,579,415 shares, of which 5 A shares and 8,579,410 B shares, in total corresponding to approximately 32.8 percent of the total number of shares and votes in LightLab¹. The shares tendered in the Offer at the end of the acceptance period, together with the shares already controlled by Luci Intressenter prior to the announcement of the Offer, amount to in aggregate 22,817,378 shares, corresponding to approximately 87.1 percent of the total number of shares and votes in LightLab.

Luci Intressenter has decided to waive the condition that the Offer being accepted to such extent that Luci Intressenter becomes the owner of more than 90 percent of the total number of shares in LightLab. All other completion conditions have been fulfilled and Luci Intressenter hereby declares the Offer unconditional and accepts the tendered shares.

Settlement with respect to the shares for which acceptances have been received during the acceptance period ending on January 15, 2020 is expected to commence on January 23, 2020, and investors can expect to receive payment by January 31, 2020.

In order to give the shareholders who have not yet accepted the Offer additional opportunity to accept the Offer, Luci Intressenter has decided to extend the acceptance period until **January 31, 2020 at 5:00 p.m. CET**. Settlement with respect to the shares for which acceptances are received during this extended acceptance period is expected to commence around February 7, 2020.

Luci Intressenter does not hold any financial instruments that give financial exposure to LightLab's share and has not acquired any shares or financial instruments outside the Offer.

¹ Total number of outstanding shares in LightLab amounts to 26,187,168 shares of which 15 A shares and 26,187,153 B shares.

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For more information about the Offer, please see the offer document which is available at Luci Intressenter's website (www.luciintressenter.se), Evli's website (www.evli.com) and Aktieinvest's website (www.aktieinvest.se/lightlab2019).

For additional information, please contact:

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Information about the Offer is made available at: www.luciintressenter.se.

Luci Intressenter discloses the information provided herein pursuant to the Takeover Rules. The information was submitted for publication on January 17, 2019, at 11:00 CET.

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Important information

The Offer is not being made to persons whose participation in the Offer requires that any additional offer document is prepared or registration effected or that any other measures are taken in addition to those required under Swedish law. This press release and any documentation relating to the Offer are not being distributed and must not be mailed or otherwise distributed or sent in or into any country in which the distribution or offering would require any such additional measures to be taken or would be in conflict with any law or regulation in such country – any such action will not be permitted or sanctioned by Luci Intressenter. Any purported acceptance of the Offer resulting directly or indirectly from a violation of these restrictions may be disregarded.

The Offer is not being made, directly or indirectly, in or into Australia, Canada, Hong Kong, Japan, New Zealand, South Africa or the United States of America by use of mail or any other means or instrumentality (including, without limitation, facsimile transmission, electronic mail, telex, telephone and the Internet) of interstate or foreign commerce, or of any facility of national security exchange, of Australia, Canada, Hong Kong, Japan, New Zealand, South Africa or the United States of America, and the Offer cannot be accepted by any such use, means, instrumentality or facility of, or from within, Australia, Canada, Hong Kong, Japan, New Zealand, South Africa or the United States of America.

Accordingly, this press release and any documentation relating to the Offer are not being and should not be mailed or otherwise distributed, forwarded or sent into Australia, Canada, Hong Kong, Japan, New Zealand, South Africa or the United States of America. Luci Intressenter will not deliver any consideration from the Offer into Australia, Canada, Hong Kong, Japan, New Zealand, South Africa or the United States of America.

The information brochure is not and shall not be considered as an offer document according to current law. The brochure is not intended to replace the offer document as a basis for decision to accept the Offer and is not a recommendation to accept. Investors who wants to, or considers to, accept the Offer are encouraged to read the offer document.

This press release has been published in Swedish and English. In the event of any discrepancy in content between the two language versions, the Swedish version shall prevail.

Forward-looking information

Statements in this press release relating to future status or circumstances, including statements regarding future performance, growth and other trend projections and the other benefits of the Offer, are forward-looking statements. These statements may generally, but not always, be identified by the use of words such as “anticipates”, “intends”, “expects”, “believes”, or similar expressions. By their nature, forward-looking statements involve risk and uncertainty because they relate to events and depend on circumstances that will occur in the future. There can be no assurance that actual results will not differ materially from those expressed or implied by these forward-looking statements due to many factors, many of which are outside the control of Luci Intressenter and LightLab.