

# Evli Nordic 2025 Target Maturity Fund

- NORDIC CORPORATE BONDS
- TARGET RETURN 3% p.a.\* NoF
- ESG INTEGRATION



## Attractive Return Profile

- Yield target 3% per annum (p.a.)\*
- The investments will be made in rated Investment Grade, High Yield bonds and unrated corporate bonds
- Expected risk profile 80/20 HY/IG\*\*, average credit risk BB.

## Risk-Return Improvement

- Unrated Nordic bonds offer an excess yield of 100-200 bps vs. comparable EUR Corporates
- Nordic corporate bonds lag Euro Corporate rallies, which has created an exploitable value gap.

## ESG Integration

- ESG and responsibility criteria integrated into initial screening, credit selection and portfolio monitoring
- Comprehensive quarterly ESG reports on responsibility, carbon footprint, ESG ratings and violations
- Clear exclusion criteria.

## Unique Investment Universe

- Nordic economies are predictable, transparent and politically stable
- Half of issuers and one third of volumes unrated, local knowledge mandatory
- Bonds in crossover space (BBB-BB) offer constantly higher returns vs. similar risk EUR Corporates.

\* Yearly return, net of fees. NB this does not constitute neither a promised return nor a commitment by Evli to achieve such returns. The Fund may incur the risk of loss of capital, as well as credit risk and the risk of investing in high-yield bonds

\*\* Investment Grade (IG) bonds typically have a lower risk and a higher credit rating (AAA-BBB), High Yield (HY) bonds typically a higher risk and a lower credit rating (BB-D). AAA is highest on the rating scale used by major rating agencies and D lowest.

## RISK FACTORS TO BE CONSIDERED

- Main risk is credit risk, ie. that an individual bond issuer's solvency may deteriorate, which could lead to price contraction or even default
- Other risk factors are liquidity risk, derivatives risk, concentration risk and management risk
- The investor is urged to view the Key Investor Information Document and the fund prospectus for a detailed view of the risks to which the fund is exposed.

## EVLI – YOUR NORDIC BOND SPECIALIST SINCE 1989

- Nordic fund management boutique located in Helsinki, Finland
- 20 years of unrivalled track-record in Nordic bonds
- Local expertise crucial when assessing true credit quality
- UN PRI signatory since 2010, producing public fund ESG reports since 2017.



Signatory of:



since 2010



## TEAM

### Juhamatti Pukka



Head of Fixed Income  
M.Sc. (Econ.), Helsinki School of economics.  
14 years experience in capital markets. Specializing in corporate bond portfolio management.

### Jani Kurppa



Senior Portfolio Manager  
M.Sc. (Econ.)  
19 years experience in the fixed income markets, specializing in corporate bond portfolio management.

### Einari Jalonen



Senior Credit Analyst  
M.Sc. (Econ.)  
Einari has worked in the bank and finance sector for 12 years.

## IMPORTANT DATES



## SHARE CLASS INFORMATION

	A	B	IA	IB	QA	QIA	CA	CB	ASEK	BSEK
<b>ISIN</b>	FI4000455969	FI4000455977	FI4000455985	FI4000455993	FI4000476874	FI4000456009	FI4000456017	FI4000456025	FI4000456033	FI4000456041
<b>Registration</b>	FI, DE, ES	FI, ES, FR	FI, ES	FI, ES, FR, IT	FI, DE, ES	FI, ES	FI, ES	FI, ES, FR	FI, SE	FI, SE
<b>Target client</b>	retail	retail	institution	institution	retail	institution	retail, clean	retail, clean	retail	retail
<b>Currency</b>	EUR	EUR	EUR	EUR	EUR	EUR	EUR	EUR	SEK	SEK
<b>Income</b>	distribute	accumulate	distribute	accumulate	distribute	distribute	distribute	accumulate	distribute	accumulate
<b>Frequency</b>	annual	-	annual	-	quarterly	quarterly	annual	-	annual	-
<b>Minimum</b>	EUR 5,000	EUR 5,000	EUR 10mln	EUR 10mln	EUR 5,000	EUR 10mln	EUR 5,000	EUR 5,000	SEK 10,000	SEK 10,000
<b>Additional</b>	EUR 500	EUR 500	EUR 500	EUR 500	EUR 500	EUR 500	EUR 500	EUR 500	SEK 5,000	SEK 5,000
<b>Fees</b>										
<b>Distribution</b>	Max. 3%	Max. 3%	Max. 3%	Max. 3%	Max. 3%	Max. 3%	Max. 3%	Max. 3%	Max. 3%	Max. 3%
<b>Subscription*</b>	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%
<b>Redemption*</b>	2%	2%	2%	2%	2%	2%	2%	2%	2%	2%
<b>Management</b>	0.75% p.a	0.75% p.a	0.45% p.a.	0.45% p.a.	0.75% p.a	0.45% p.a.	0.60% p.a.	0.60% p.a.	0.75% p.a	0.75% p.a
<b>Performance</b>	No	No	No	No	No	No	No	No	No	No

\*Subscription and redemption fees are applied as a dilution fee that is charged by and paid to the Fund to protect the Fund and its unitholders from excess trading with fund units. For information on when the dilution fee is applied, please refer to "Important Dates" above.

## THE FUND

<b>Fund name</b>	Evli Nordic 2025 Target Maturity Fund	<b>Management company</b>	Evli Fund Management Company Ltd
<b>Target instruments</b>	Nordic Corporate Bonds	<b>Depository</b>	Skandinaviska Enskilda Banken AB (publ) Helsinki Branch
<b>Target return</b>	3% p.a. net of fees	<b>Structure</b>	UCITS
<b>Benchmark</b>	None, absolute return target	<b>Subscriptions and redemptions</b>	Daily at Net Asset Value (NAV)
<b>Inception date</b>	2.2.2021	<b>Subscription cut-off On</b>	On NAV day at 13:00 CET
<b>Investment strategy maturity date</b>	By 31.12.2025	<b>Redemption cut-off On</b>	On NAV day at 13:00 CET
<b>Recommended investment period</b>	Until maturity		

**FOR MORE INFORMATION, KIIDS, RULES AND OTHER DOCUMENTS, PLEASE VISIT [EVLI.COM/NORDIC2025](http://EVLI.COM/NORDIC2025)**

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